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京西重工國際有限公司

BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2339)

MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of BeijingWest Industries International Limited (the “**Company**”) pursuant to Rule 3.7 of the Code on Takeovers and Mergers (the “**Takeovers Code**”). Reference is made to the announcements of the Company dated 9 September 2020, 24 December 2020, 21 May 2021 and 24 May 2021 (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meaning as set out in the Announcements.

The Board has been informed by BWI that a notice of Pre-Listing Disclosure has been published by the Parent Company, which will remain available on the website of CBEX (https://www.cbex.com.cn/xm/cqzr/ypl/202105/t20210521_81851.html) up to and including 21 June 2021. As at the date of this announcement, as confirmed by BWI, no legally binding agreement has been entered into with respect to the Potential Transaction by the Parent Company.

MONTHLY UPDATE

In accordance with Rule 3.7 of the Takeovers Code, the Company will make monthly announcement(s) setting out the progress of the Potential Transaction until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

WARNING: Shareholders and potential investors should be aware that the Potential Transaction may or may not proceed. There is no assurance that any transaction mentioned in the Announcements will materialize or eventually be consummated and the discussions may or may not result in the change of controlling shareholders of the Company. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.

By Order of the Board
BeijingWest Industries International Limited
Zhao Jiuliang
Chairman

21 June 2021

As at the date of this announcement, the Board comprises Mr. Zhao Jiuliang (Chairman), Mr. Chen Zhouping (Managing Director), Mr. Li Zhi (Non-executive Director), Mr. Tam King Ching, Kenny (Independent Non-executive Director), Mr. Yip Kin Man, Raymond (Independent Non-executive Director) and Mr. Chan Pat Lam (Independent Non-executive Director).

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.